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INE477S14CX5	6-Feb-25	150	7-May-25	150	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CX5	6-Feb-25	150	7-May-25	150	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CX5	6-Feb-25	100	7-May-25	100	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CY3	18-Feb-25	500	20-May-25	500	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CY3	18-Feb-25	150	20-May-25	150	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CY3	18-Feb-25	50	20-May-25	50	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CY3	18-Feb-25	175	20-May-25	175	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CZ0	20-Feb-25	150	21-May-25	150	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CZ0	20-Feb-25	50	21-May-25	50	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CZ0	20-Feb-25	75	21-May-25	75	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CZ0	20-Feb-25	125	21-May-25	125	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14CZ0	20-Feb-25	250	21-May-25	250	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DA1	21-Feb-25	50	22-May-25	50	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DB9	25-Feb-25	100	27-May-25	100	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DC7	25-Feb-25	150	26-May-25	150	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DC7	25-Feb-25	100	26-May-25	100	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DE3	27-Feb-25	550	28-May-25	550	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DD5	28-Feb-25	200	29-May-25	200	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DF0	19-Mar-25	500	17-Jun-25	500	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
INE477S14DG8	24-Mar-25	500	19-Mar-26	500	ICICI Bank Ltd	NA	ICRA	ICRA A1+	CARE	CARE A1+			Rs. 10500 crores
<b>Total CP</b>		<b>5025</b>		<b>5025</b>									
<b>B. Unsecured ZCD</b>													
INE601U08309	30-Aug-22	700	28-Aug-26	700	NA	IDBI Trusteeship Services Limited					CRISIL	CRISIL AA+/ Watch Positive	CRISIL - Rs.6832.7 Crore
<b>Total Unsecured ZCD</b>		<b>700</b>		<b>700</b>									
<b>C. SUBORDINATED TIER II NCDs</b>													
INE601U08010	13-Nov-17	50	13-Nov-27	50	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA+/ Placed on rating watch with Positive Implications	CARE	CARE AA+ (RWP)			ICRA- Rs. 1,515.1 crores, CARE- Rs. 1,280.00 crores
INE601U08028	28-Mar-18	200	28-Mar-28	200	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA+/ Placed on rating watch with Positive Implications	CARE	CARE AA+ (RWP)			ICRA- Rs. 1,515.1 crores, CARE- Rs. 1,280.00 crores
INE601U08036	31-Aug-18	100	31-Aug-28	100	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA+/ Placed on rating watch with Positive Implications	CARE	CARE AA+ (RWP)			ICRA- Rs. 1,515.1 crores, CARE- Rs. 1,280.00 crores
INE601U08051	29-Mar-19	150	29-Mar-29	150	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA+/ Placed on rating watch with Positive Implications	CARE	CARE AA+ (RWP)			ICRA- Rs. 1,515.1 crores, CARE- Rs. 1,280.00 crores
INE601U08069	30-Apr-19	100	30-Apr-29	100	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA+/ Placed on rating watch with Positive Implications	CARE	CARE AA+ (RWP)			ICRA- Rs. 1,515.1 crores, CARE- Rs. 1,280.00 crores
INE601U08077	31-May-19	200	31-May-29	200	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA+/ Placed on rating watch with Positive Implications	CARE	CARE AA+ (RWP)			ICRA- Rs. 1,515.1 crores, CARE- Rs. 1,280.00 crores
<b>TOTAL SUBORDINATED TIER II NCDs</b>		<b>800</b>		<b>800</b>									
<b>D. Perpetual Debt</b>													
INE601U08085	18-Jun-19	100	18-Jun-29	100	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores





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INE601U08093	1-Nov-19	60	1-Nov-29	60	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08101	21-Nov-19	45	21-Nov-29	45	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08119	18-Dec-19	45	18-Dec-29	45	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08127	14-Jul-20	15	14-Jul-30	15	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08135	9-Sep-20	43	9-Sep-30	43	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08143	24-Sep-20	100	24-Sep-30	100	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08150	11-Nov-20	85	11-Nov-30	85	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08168	3-Dec-20	100	3-Dec-30	100	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08176	21-Dec-20	60	21-Dec-30	60	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08184	19-Jan-21	100	19-Jan-31	100	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08192	2-Mar-21	210	2-Mar-31	210	NA	IDBI Trusteeship Services Limited	ICRA	ICRA AA-/ Placed on rating watch with Positive Implications					ICRA- Rs. 1,190 crores
INE601U08242	15-Jun-21	260	15-Jun-31	260	NA	IDBI Trusteeship Services Limited					CRISIL	CRISIL AA-/ Watch Positive	CRISIL – Rs. 2539.7 Crore
INE601U08275	3-Dec-21	125	3-Dec-31	125	NA	IDBI Trusteeship Services Limited					CRISIL	CRISIL AA-/ Watch Positive	CRISIL – Rs. 2539.7 Crore
INE477S08126	22-Mar-22	100	22-Mar-32	100	NA	IDBI Trusteeship Services Limited					CRISIL	CRISIL AA-/ Watch Positive	CRISIL – Rs. 2539.7 Crore
INE477S08134	3-Jun-22	200	3-Jun-32	200	NA	IDBI Trusteeship Services Limited					CRISIL	CRISIL AA-/ Watch Positive	CRISIL – Rs. 2539.7 Crore
INE477S08142	12-Jul-22	160	12-Jul-32	160	NA	IDBI Trusteeship Services Limited					CRISIL	CRISIL AA-/ Watch Positive	CRISIL – Rs. 2539.7 Crore
Total Perpetual Debt		1,808		1,808									

For Perpetual debt maturity date is call option date

C. Fund-based facilities from banks/Financial institutions as on 31st March 2025

(Rs. In crs.)

Name of the Bank	Nature of Facility	Limit	O/s Amount	Asset Classification
Axis Bank	Secured CC/WCDL	60	-	STANDARD
Bank of India	Secured CC/WCDL	500	-	STANDARD
Bank of Maharashtra	Secured CC/WCDL	50	-	STANDARD
Canara Bank	Secured CC/WCDL	200	-	STANDARD
Central Bank of India	Secured CC/WCDL	-	-	STANDARD
DBS Bank India Ltd	Secured CC/WCDL	225	-	STANDARD
HDFC Bank	Secured CC/WCDL	-	-	STANDARD
HSBC Bank	Secured CC/WCDL	200	-	STANDARD
ICI Bank	Secured CC/WCDL	250	-	STANDARD
IDFC First Bank	Secured CC/WCDL	12	-	STANDARD
Indian Bank	Secured CC/WCDL	25	-	STANDARD
IndusInd Bank	Secured CC/WCDL	-	-	STANDARD
Punjab National Bank	Secured CC/WCDL	5	-	STANDARD
RBL Bank	Secured CC/WCDL	180	-	STANDARD
South Indian Bank	Secured CC/WCDL	-	-	STANDARD
Standard Chartered Bank	Secured CC/WCDL	300	-	STANDARD
State Bank of India	Secured CC/WCDL	10	-	STANDARD
Union Bank of India	Secured CC/WCDL	-	-	STANDARD



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Name of the Bank	TOTAL Nature of Facility	2017 Limit	- O/s Amount	Asset Classification
Central Bank of India	SECURED-WCDL	200	200	STANDARD
DBS Bank India Ltd	SECURED-WCDL	25	25	STANDARD
HDFC Bank	SECURED-WCDL	800	300	STANDARD
IDFCFirst Bank	SECURED-WCDL	800	-	STANDARD
IndusInd Bank	SECURED-WCDL	290	290	STANDARD
Punjab National Bank	SECURED-WCDL	695	695	STANDARD
South Indian Bank	SECURED-WCDL	200	200	STANDARD
State Bank of India	SECURED-WCDL	1,000	1,000	STANDARD
	<b>TOTAL</b>	<b>4,010</b>	<b>2,710</b>	
Barclays PLC Bank	UNSECURED-WCDL	2	-	STANDARD
CITI Bank	UNSECURED-WCDL	175	175	STANDARD
Deutsche Bank	UNSECURED-WCDL	3	-	STANDARD
	<b>TOTAL</b>	<b>180</b>	<b>175</b>	

Deutsche Bank	Rs 3 crs is CC unsecured Limit
CANARA	Rs 200 Crs of Canara Bank's CC/WCDL limit includes BG sublimit of Rs 1 Cr
DBS	CC Limit of Rs 25 Crs is a sublimit of WCDL Limit is Rs 200
CBI	CC Limit is of Rs 40 Crs and WCDL Limit is of Rs 160 Crs
INDUSIND	CC Limit of Rs 4 Crs is a sublimit of WCDL Limit is Rs 10
ICICI	Rs 250 Crs facility is CC/WCDL
CITI	CITI Bank's Rs 100 Crs is unsecured CC/WCDL facility
BARCLAYS	Rs 1.20 Crores STL facility and Rs 80 Lakhs OD Facility is sublimit of Rs 2 Crore Unsecured Multi Optional Facility
UBI	UBI & e Corporation limit is LoC limit with STL as sublimit and Rs 150 Crs as BG sublimit of overall limit of Rs 500 Crs.
HDFC	Out of Rs 800 Crs Limits, Rs 250 crs is WCDL & Rs. 350 Crs is WCL.
IDFC	Includes Rs. 75 cr as Sub limit of CC/OD. Total WCDL/FCNR/FCDL limit is Rs. 875 cr
IDFC	Total BG limit of Rs. 125 Crs. is a sublimit of Total WCDL/FCNR/FCDL limit is Rs. 875 cr
IDFC	Rs 55 Crs is FX derivative limit, which is over and above the WCDL/FCNR/FCDL limit
INDUSIND	CC limit of Rs 80 Crs is a Sublimit of WCDL with overall limit of Rs 200 Crs
BOI	BG Limit of Rs. 150 Crs is a sublimit of CC/WCDL limit of Rs. 500 Crs.

Name of the Bank	Nature of Facility	Limit	O/s Amount	Asset Classification
Axis Bank	SECURED TERM LOAN	807	807	STANDARD
Bank of India	SECURED TERM LOAN	469	469	STANDARD
Bank of Maharashtra	SECURED TERM LOAN	1,206	1,206	STANDARD
Canara Bank	SECURED TERM LOAN	1,800	1,800	STANDARD
Central Bank of India	SECURED TERM LOAN	1,611	1,611	STANDARD
CITI Bank	SECURED TERM LOAN	375	375	STANDARD
City Union Bank	SECURED TERM LOAN	80	80	STANDARD
HDFC Bank	SECURED TERM LOAN	33	33	STANDARD
ICICI Bank	SECURED TERM LOAN	2,644	2,144	STANDARD
IDBI Bank	SECURED TERM LOAN	917	917	STANDARD
Indian Bank	SECURED TERM LOAN	1,550	1,550	STANDARD
IndusInd Bank	SECURED TERM LOAN	300	300	STANDARD
Punjab National Bank	SECURED TERM LOAN	3,897	3,447	STANDARD
UCO Bank	SECURED TERM LOAN	228	228	STANDARD
Union Bank of India	SECURED TERM LOAN	1,680	1,680	STANDARD
ECB				
ANZ BANK	SECURED TERM LOAN	409	409	STANDARD
DEUTSCHE BANK	SECURED TERM LOAN	412	412	STANDARD
DBS BANK LTD	SECURED TERM LOAN	830	830	STANDARD
	<b>TOTAL</b>	<b>19,250</b>	<b>18,300</b>	

UBI	Rs 500 Crs is LOC/STL facility
ANZ BANK,	USD 200 Mn Fully hedged
DEUTSCHE BANK,	
DBS BANK LTD	
ICICI	Out of the Rs 1000 Crs sanctioned, Rs 500 is sublimit as LOC for STL
IndusInd	Rs 300 Crs is STL limit

Name of the Bank	Nature of Facility	Limit	O/s Amount	Asset Classification
IDBI Bank	UNSECURED TERM LOAN	250	250	STANDARD
Jammu & Kashmir Bank Ltd	UNSECURED TERM LOAN	400	400	STANDARD
	<b>TOTAL</b>	<b>650</b>	<b>650</b>	

Credit Card Limit	Nature of Facility	Limit	O/s Amount	Asset Classification
HSBC	Credit Card (Unsecured)	60	15	STANDARD
	<b>TOTAL</b>	<b>60</b>	<b>15</b>	

Total Non Fund Based	Nature of Facility	Limit	O/s Amount R	Asset Classification
IndusInd Bank*	FX (Unsecured)	32	-	STANDARD
IDFCFirst Bank *	BG (Unsecured)	63	63	STANDARD
IndusInd Bank	BG (Unsecured)	10	-	STANDARD
DBS Bank India Limited	FX (Unsecured)	128	-	STANDARD
	<b>TOTAL</b>	<b>234</b>	<b>63</b>	<b>STANDARD</b>

IDFCFirst Bank - \* Sub limit of Working Capital Limit of Rs. 875 cr  
IndusInd-\* Represents FX limit  
DBS Bank- Represents FX Limit of USD 15 Mn converted @ Rs 85.5814 being exchange rate as of Mar 28, 2025

#### D. Shareholding Details of Promoters / Details of share Pledged as of March 2025

Sr.No	Name of the shareholders	Total No of Equity shares	No of shares in Demat form	Total shareholding as % of total no of equity shares	No of shares pledged	%of shares pledged with respect to shares owned.
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1	TMF Holdings Limited	496,939,176	496,939,176	100%	Nil	Nil
	Total	496,939,176	496,939,176	100	Nil	Nil

Note: Shares pledged or encumbered by the promoters (if any): NIL

#### E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

- ❖ EQUITY
- ❖ NET WORTH
- ❖ INVESTMENT IN SUBSIDIARIES / AFFILIATES\*\*
- ❖ TOTAL DEBT OUTSTANDING
  - SHORT TERM (< 1 YEAR)
  - OTHER DEBT
- ❖ GROSS INCOME
- ❖ OPERATING PROFIT (PBITD)
- ❖ GROSS PROFIT (PBT)
- ❖ NET PROFIT (POST TAX)
- ❖ AUDIT QUALIFICATIONS (IF ANY)

CURRENT YR		PREVIOUS YR		
LAST Q/HY	YEAR-1	YEAR - 2	YEAR-3	
As on 31/12/2024	As on 31/03/2024	As on 31/03/2023	As on 31/03/2022	
4,969.39	4,969.39	1,700.50	1,700.50	
6,079.38	6,574.24	2,448.26	1,901.19	
840.11	968.41	105.00	105.00	
14,061.97	15,655.90	3,897.49	3,116.00	
15,160.60	14,605.25	5,081.17	5,409.00	
3,154.28	5,005.19	1,342.66	1,048.34	
1,921.18	2,751.94	781.45	738.98	
18.34	255.27	103.08	240.18	
-44.20	51.88	76.35	191.94	
NIL	NIL	NIL	NIL	

Financials are as per IND-AS

\*\*Above investments exposure does not include ICD as it form part of loans.

#### F. Details of Statutory auditor and changes thereof in the last three financial years

##### Details of Joint Statutory Auditors:

Name: M/s. Borkar & Muzumdar, Chartered Accountants

(Firm Registration No. 101569W)

21/168, Anand Nagar Om C.H.S.,

Anand Nagar Lane, Vakola,

Santacruz- East, Mumbai - 400 055

Logo: NA

Contact person: Mr. Kaushal Muzumdar

Tel. No: +91-22-66899999

Email: contact@bnmca.com

Website: www.bnmca.com

And

M/s. Sundaram and Srinivasan, Chartered Accountants

(Firm Registration No. 004207S)

21/168, Anand Nagar Om C.H.S.,

No 23, C P Ramasamy Road,

Alwarpet. Chennai- 600 018

Logo: NA

Contact person: Mr. M Padmanabhan

Tel. No: +91-22-24988762

Email: sundaramandsrinivasan1948@gmail.com

Website: www.sundaramandsrinivasan.com

##### Changes in Auditors since last three years

Name and address	Date of appointment	Date of cessation, if applicable	Date of resignation, if applicable	Remarks (viz. reasons for change etc)
M/s B S R & Co. LLP, Chartered Accountants 14th Flr, Central Wing, B Wing and North C Wing Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai-400 063	July 26, 2017- Appointment	NA		Appointed at the AGM of the Company held on July 26, 2017 till the conclusion of AGM to be held in the year 2022.
M/s B S R & Co. LLP, Chartered Accountants 14th Flr, Central Wing, B Wing and North C Wing Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai-400 063	26-Jul-17	October 20, 2021- Date of Resignation	October 20, 2021- Date of Resignation	The Statutory Auditor has submitted the letter of resignation due to operation of the guidelines issued by the Reserve Bank of India - RBI/2021-22/25- Ref.No.DOS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021. As per the said guidelines, they have completed their term of appointment and accordingly need to be rotated as Statutory Auditor of the Company with immediate effect.

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M/s Kalyaniwalla & Mistry LLP, Chartered Accountants, (Firm Registration No.: 104607W / W100166) Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai-400001	Q3 F.Y. 2021-22	NA	NA	The Board at its meeting held on October 20, 2021 and Shareholders of the Company in EGM held on November 12, 2021 have approved the appointment of M/s Kalyaniwalla & Mistry LLP, Chartered Accountants as Statutory Auditors effective from Q3 FY 2021-22.
M/s Kalyaniwalla & Mistry LLP, Chartered Accountants, (Firm Registration No.: 104607W / W100166) Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai-400001	Q3 F.Y. 2021-22	27-Jun-24	NA	As per the RBI guidelines, the Statutory Auditors have retired at the Annual General Meeting held on June 27, 2024.
M/s. Borkar & Muzumdar, Chartered Accountants (Firm Registration No. 101569W) 21/168, Anand Nagar Om C.H.S., Anand Nagar Lane, Vakola, Santacruz- East, Mumbai - 400 055 and M/s. Sundaram & Srinivasan, Chartered Accountants (Firm Registration No. 004207S) 21/168, Anand Nagar Om C.H.S., No 23, C P Ramasamy Road, Alwarpet. Chennai- 600 018	27-Jun-24	NA	NA	The Board at its meeting held on April 29, 2024 have approved the appointment of M/s. Borkar & Muzumdar, Chartered Accountants and M/s. Sundaram & Srinivasan, Chartered Accountants as the Joint statutory Auditors of the Company for a period of three years. The said appointment was approved by the members of the Company at the Annual General Meeting held on June 27, 2024.

G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.- NIL

H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision.

The board of directors of each of Tata Motors Finance Limited (TMFL) and Tata Capital Limited (TCL) on June 04, 2024 has approved scheme of arrangement between TMFL and TCL, a non-banking financial company operating as an NBFC-Investment and Credit Company ("Proposed Scheme"), for the amalgamation of TMFL into TCL and the dissolution of TMFL (without being wound up) subject to approval of NCLT and any other regulatory/ creditors approvals wherever applicable.

Each of the holders of the CPs agree and confirm that upon the Proposed Scheme becoming effective, the CPs (and all rights, titles and interests of the parties in relation thereto) shall stand transferred to TCL in the manner set out in the Scheme.

Early redemption of Perpetual NCD's

The Company has been advised by the SEBI to prematurely redeem certain unsecured, subordinated, perpetual securities in the form of non-convertible debentures issued by the Company on private placement basis. The Company has received no-objection from RBI for the said redemption. Accordingly, the Board has approved the terms of redemption and will redeem the NCDs on the redemption date fixed for the purpose.

I. Material Litigation if any: - NIL

J. Regulatory Strictures, if any: - NIL

K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

The residual maturity profile of its assets and liabilities as on March 2024, in the following format:

(Rs. In lakhs)

Category	Up to 30/31 days	>1 month – 2 months	>2 months – 3 months	>3 months – 6 months	>6 months – 1 year	> 1 year – 3 years	>3 years – 5 years	>5 years	Total
Deposit	242,700	15	-	-	-	-	-	-	242,715
Advances	229,502	197,240	128,768	231,619	512,414	1,314,424	357,588	158,172	3,129,727
Investments	45,031	-	-	-	-	-	-	205,912	250,943
Borrowings	36,438	146,771	256,309	193,690	845,727	891,856	370,211	29,947	2,770,949
Foreign Currency Assets (FCA)	-	-	-	-	-	-	-	-	-
Foreign Currency Liabilities (FCL)	-	-	-	-	79,203	164,526	-	-	243,730

The residual maturity profile of its assets and liabilities as on December 2024, in the following format:

(Rs. In lakhs)

Category	Up to 30/31 days	>1 month – 2 months	>2 months – 3 months	>3 months – 6 months	>6 months – 1 year	> 1 year – 3 years	>3 years – 5 years	>5 years	Total
Deposit	126,044	-	-	-	-	-	-	-	126,044
Advances	222,398	159,813	115,148	223,970	515,072	1,283,526	323,286	16,677	2,859,890
Investments	168,642	397	-	393	67487	-	-	124,634	361,553
Borrowings	211,877	289,169	104,454	209,565	579,350	1,019,076	332,913	-	2,746,404
Foreign Currency Assets (FCA)	-	-	-	-	-	-	-	-	-
Foreign Currency Liabilities (FCL)	-	-	-	-	-	166,499	-	-	166,499

Important Update: The board of directors of each of Tata Motors Finance Limited (TMFL) and Tata Capital Limited (TCL) on June 04, 2024 has approved scheme of arrangement between TMFL and TCL, a non-banking financial company operating as an NBFC-Investment and Credit Company ("Proposed Scheme"), for the amalgamation of TMFL into TCL and the dissolution of TMFL (without being wound up) subject to approval of NCLT and any other regulatory/ creditors approvals wherever applicable.

Each of the holders of the CPs agree and confirm that upon the Proposed Scheme becoming effective, the CPs (and all rights, titles and interests of the parties in relation thereto) shall stand transferred to TCL in the manner set out in the Scheme.

For TATA MOTORS FINANCE LIMITED  
(FORMERLY TATA MOTORS FINANCE SOLUTIONS LIMITED)

AUTHORISED SIGNATORIES OF THE ISSUER

Authorised Signatories

DATE: 07 April 2025

ORIGINAL/ AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST